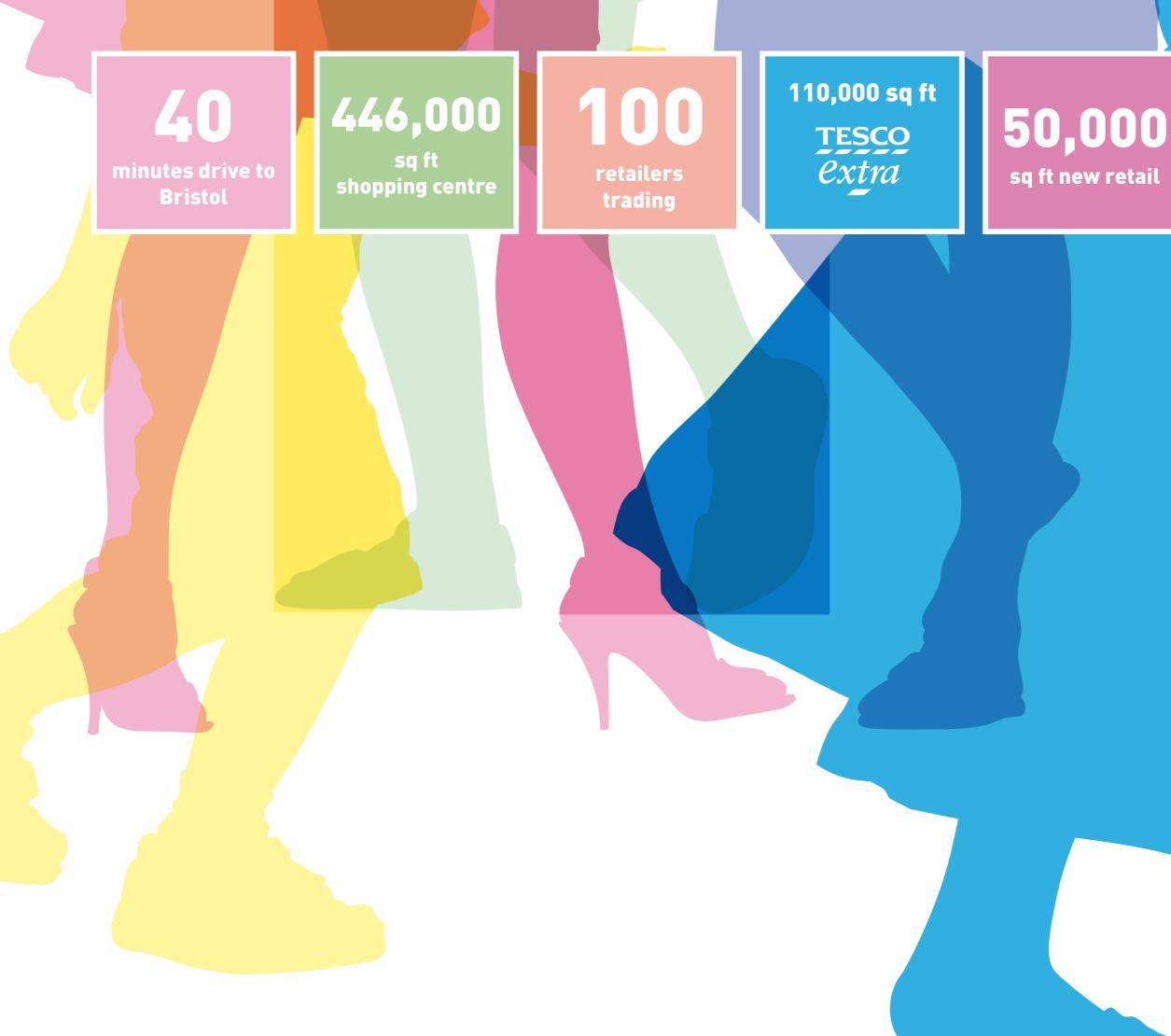


STEPPING IT UP YATE 222,000 WEEKLY FOOTFALL SHOPPING 50,000 SQUARE FEET OF NEW SPACE **CENTRE**







90,000 sq ft new leisure space planned

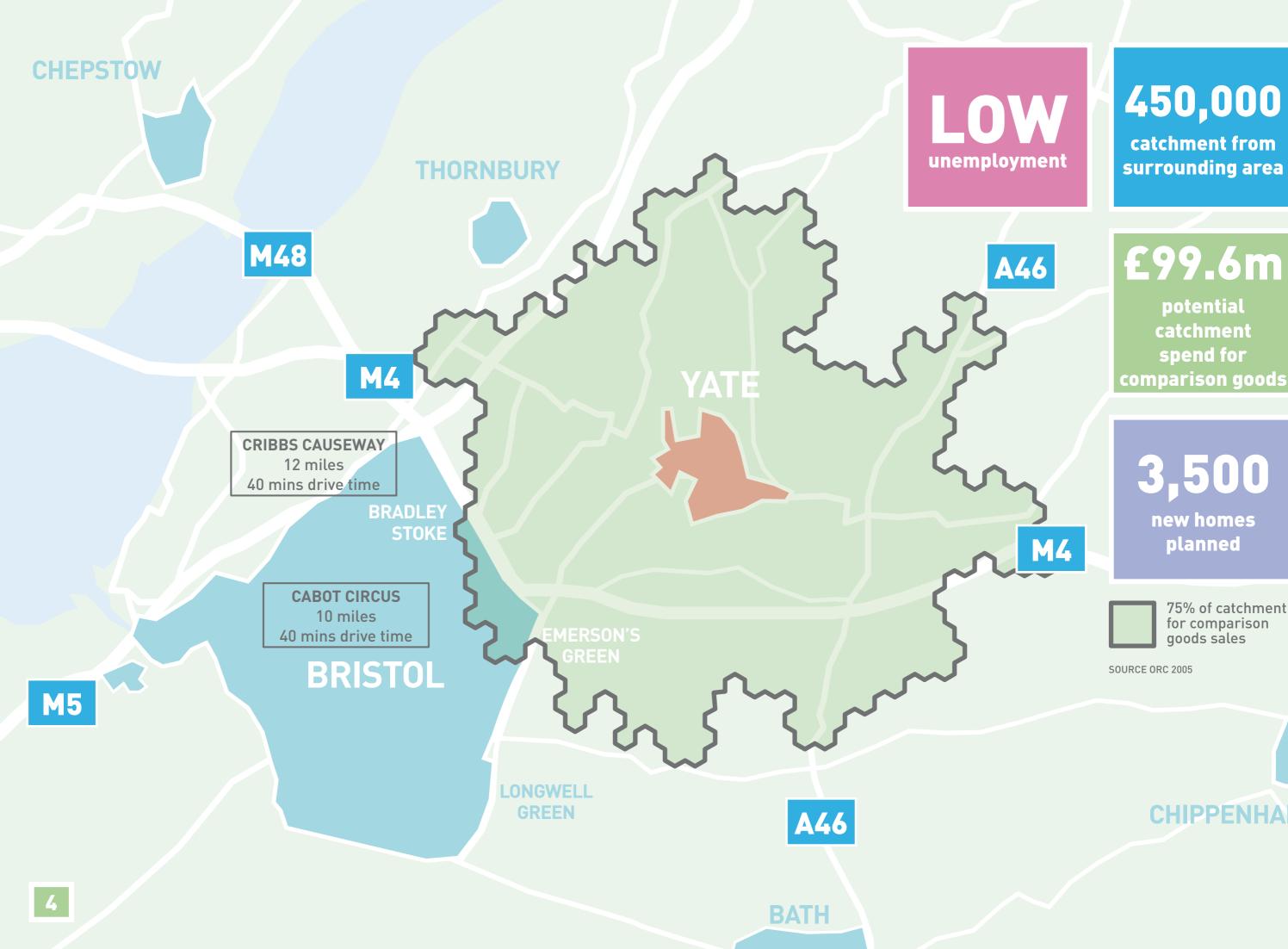
STEP ON IN

- Yate is 40 minutes drive to Bristol
- Total catchment over 450,000 from surrounding areas*
- Successful retail centre 446,000 sq ft 100 retailers 110,000 sq ft Tesco Extra
- 50,000 sq ft of new retail space added in 2012, now let to M&S Simply Food, Costa and Sports Direct
- Plans for 90,000 sq ft cinema-led leisure extension
- £99.6m potential catchment spend for comparison goods**
- 3,500 new homes planned⁺

*CACI 2011 **ORC 2005 † Gloucestershire Council Draft Core Strategy 2012





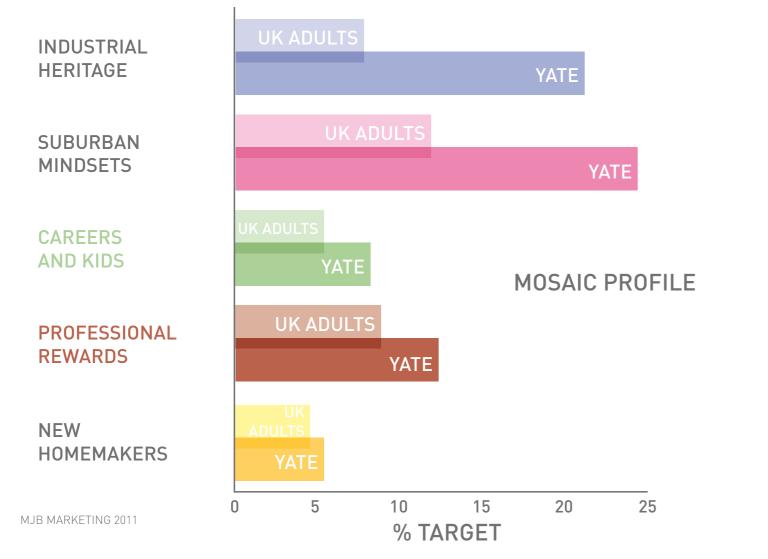


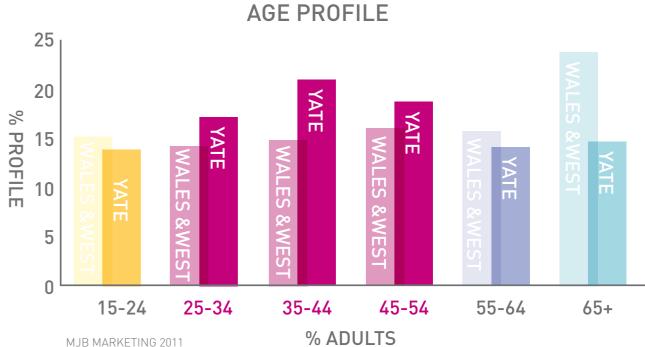
75% of catchment for comparison goods sales

CHIPPENHAM

VITAL STATISTICS

- Youthful population with 25-54 age groups above the regional average
- 40% of local population aged 25-44
- Low unemployment at one third less than the national average
- Core consumers from Industrial heritage and suburban mindsets **MOSAIC** groups
- Major representation from affluent social groups in immediate catchment





Major affluent MOSAIC groups located in immediate catchment



- Family with young children
- Solid incomes
- Consumer credit
- Home life balance
- Technologically aware

- Married with children

- Car ownership

Careers & Kids

Professional rewards

- Senior career position
- Significant equity
- Well educated

BEST FOOT FORWARD

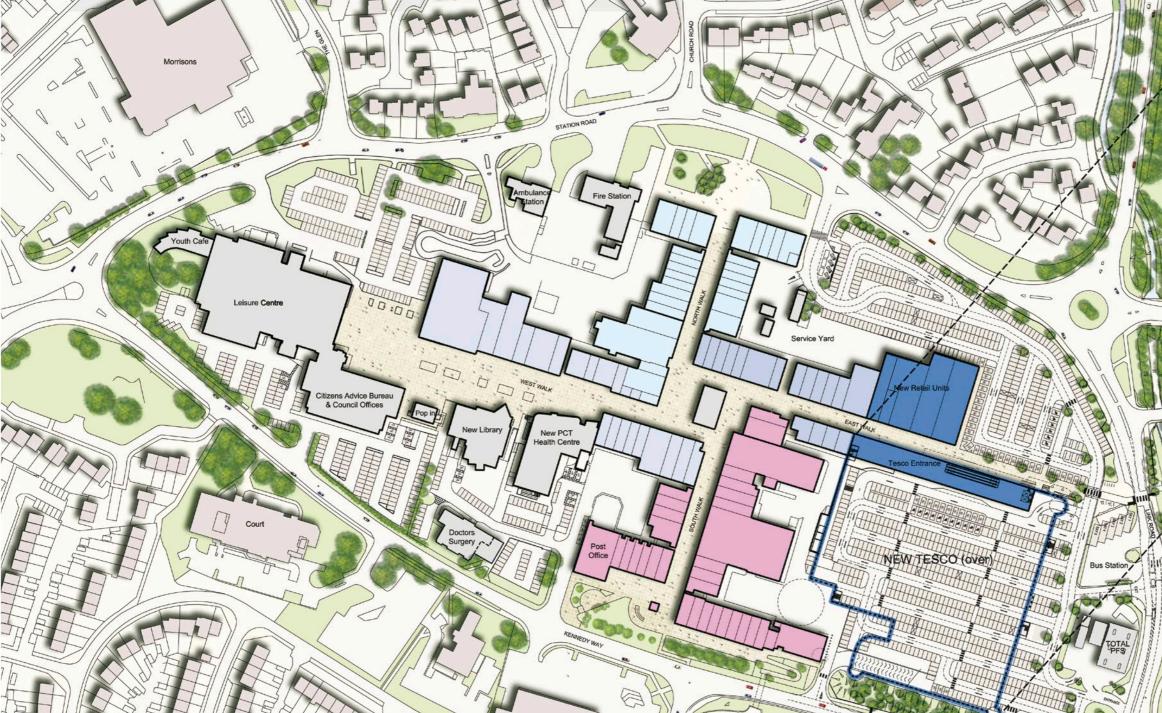
- 50,000 sq ft of modern retail space added in 2012, now let to M&S Simply Food, Costa and Sports Direct
- 110,000 sq ft Tesco integrated within the scheme
- 90,000 sq ft cinema led leisure extension planned
- 1,550 free car parking spaces in the town centre
- Adjacent to bus and taxi interchange





NEW FOOTPLATES

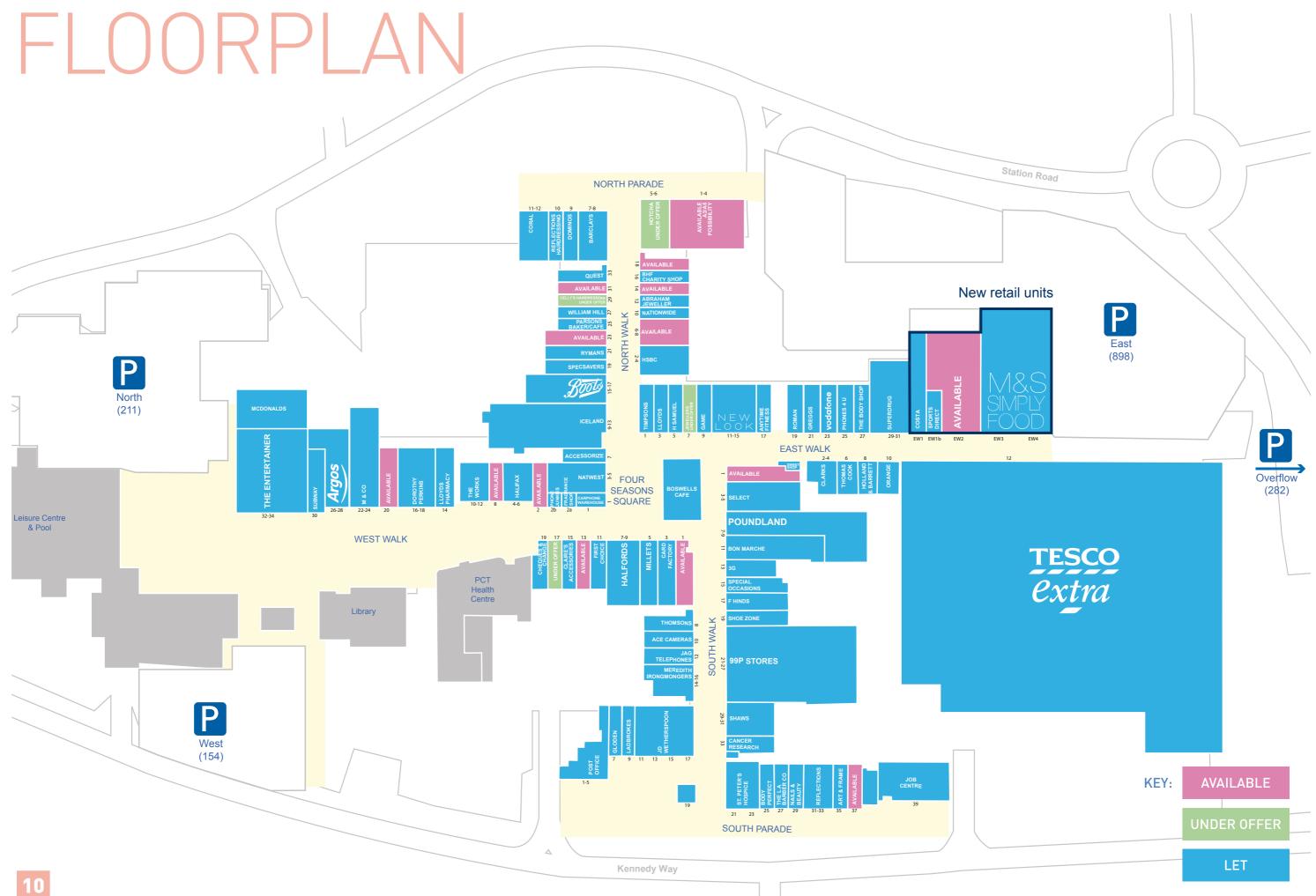








H())











COSTA Dorothy perkins **Sportsdirect** NEW LOOK

Accessorize

select

Superdrug

TESCO *extra*

Clarks









NEXT STEP

savills

Savills.com

Peter Clayton T. 0117 910 2205 E. pclayton@savills.com



Dtz.com

Spencer Wilson T. 0117 910 5271 E. spencer.wilson@dtz.com





YATE Shopping Centre

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